

**Name of warrant** TCB/ACBS/Call/EU/Cash/9M/05  
**Company name** ACB Securities Company Ltd.  
**Subject** Notice of additional issue of covered warrant

**Content:**

ACB Securities Company Ltd. announces the additional issue of covered warrant as follows

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	41 Mac Dinh Chi street, District 1, HCM City.
Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant TCB/ACBS/Call/EU/Cash/9M/05
Warrant code:	CTCB2101
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	Mar 04, 2021
Expiration date:	Oct 05, 2021
Conversion ratio:	1 : 1
Exercise price (exercise index):	31,000 VND
Value of collateral:	6,350,000,000 VND
5. Quantity of warrants registered for offering:	1,000,000
6. Issue price:	12,700 VND
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	
9. Time of subscription:	Mar 04, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of ACBS and via ACBS's website and ACBS Web Trading
11. Bank for blocking depository money:	ACB - Truong Dinh Trading Office